



# North Arrow

MINERALS INC.

## Investment Highlights

### A Strong Team

A respected management group and board responsible for the discovery of numerous kimberlites in Canada and Africa (including Canada's Diavik diamond mine) with experience in all stages of diamond project development.

### Quality Projects

Seven prime Canadian diamond projects ranging from greenfields to advanced-stage, most of which have already seen millions in past exploration.

### Diamond Demand

Diamond market fundamentals are robust and are predicted to remain so for the foreseeable future. At the same time, very little competition exists for diamond exploration in Canada or globally.

### Attractive Share Structure

49.8 million shares outstanding, 55.3 million shares fully diluted. \$4.5 million remains in the treasury for completion of major programs at the Pikoo and Qilalugaq Projects (as of Jan 31, 2015).

### Key Shareholders

Largest single shareholder is Zebra Holdings and Investments (controlled by a trust settled by the late Adolf H. Lundin) at 19.5%; management holds approximately 18%.

## Corporate Information

### Share Capital (as of Jan 31, 2015)

Issued and Outstanding:	49.8 M
Fully Diluted:	55.3 M
Warrants:	1.0 M
Stock Options:	4.5 M

### Estimated Working Capital (as of Jan 31, 2015)

~\$4.2 million

### Directors

D. Grenville Thomas – Chairman  
 Kenneth A. Armstrong  
 Dr. Christopher Jennings  
 William Lamb  
 Blair Murdoch

### Officers and Management

Kenneth A. Armstrong – President and CEO  
 Wayne Johnstone – CFO  
 Brenda Nowak – Corporate Secretary  
 Eira M. Thomas – Advisor

### Online Presence and Contact Info



northarrowminerals.com



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## Projects\*

### Qilalugaq Project, NU

- 26.1 million carat inferred resource (May 15, 2013), 7 km from tidewater
- Over 1500 tonnes of Q1-4 kimberlite sampled in 2014 to recover ~500 carats of diamonds for valuation; results due in first half of 2015

### Redemption Project, NT

- Focussing in on one of the last, large, unsourced and well defined indicator mineral trains at Lac de Gras

### Pikoo Project, SK

- Canada's newest diamondiferous kimberlite field
- 210 kg sample of PK 150 kimberlite yielded 745 microdiamonds including 23 greater than 0.85 mm
- Within 10 km of roads and power - SK Hwy 911
- Drill program commencing Feb. 2015

### Four Additional Grassroots Projects

- Unsourced diamond indicator mineral trains in Nunavut, the Northwest Territories and Ontario