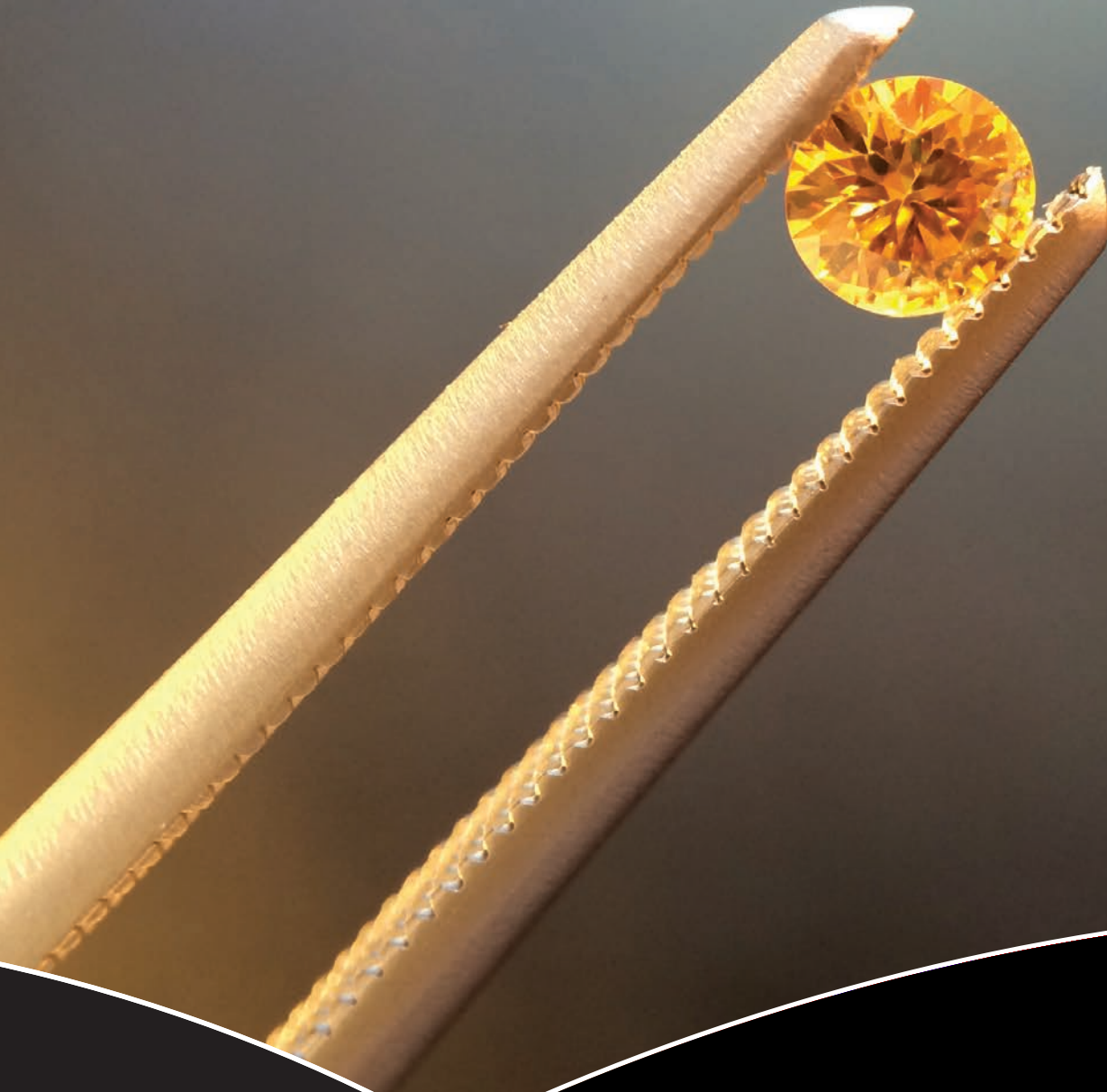




TSXV:NAR

# North Arrow

MINERALS INC.



Canada's  
*Most Active*  
Diamond  
Explorer



# North Arrow

MINERALS INC.

## Investment Highlights

### A Strong Team

A respected management group and board with Canadian and international experience in all stages of diamond project evaluation and development – from discovery through production.

### Exploration Success

North Arrow has been the Canadian diamond sector's most active and successful explorer over the last five years, discovering two of the five kimberlite fields found in Canada. North Arrow is the only junior company to discover a kimberlite field in Canada during that period.

### Poised for Additional Discoveries

Six active Canadian diamond projects; five of which offer the potential for new discovery in their next stage of exploration.

### Diamond Supply/Demand

Globally, there are very few advanced diamond projects approaching production and few companies actively exploring for new deposits. China, India and the US are predicted to continue being major drivers of polished diamond demand in the medium to long-term.

### Key Shareholders

Management and Directors	~16.1%
Zebra Holdings and Investments <i>(controlled by a trust settled by the late Adolf H. Lundin)</i>	~10.4%
Electrum Strategic Opportunities Fund	~8.6%
Ross Beaty	~8.6%

## Projects\*

### Naujaat Project, NU 100% NAR

- Large diamond inventory located nine km from Hamlet of Naujaat.
- Important population of fancy orangey yellow diamonds could boost overall diamond value.
- Next steps to permit and finance for 10,000 tonne bulk sample.
- Community working to finance and build access trail to near deposit.

### Mel Project, NU 100% NAR

- Diamond bearing kimberlite discovered in late 2017 – Canada's newest diamond discovery.
- 2018 exploration program discovered two additional kimberlites.

## Corporate Information

### Share Capital *(as of April 30th, 2019)*

Issued and Outstanding:	92.8 M
Fully Diluted:	127.2 M
Warrants:	26.5 M <i>(20 M @ \$0.40)</i>
Stock Options:	8.0 M

### Estimated Working Capital *(as of April 30th, 2019)*

\$152,475

### Directors

D. Grenville Thomas – Chairman  
Kenneth A. Armstrong\*  
Dr. Christopher Jennings  
Blair Murdoch

### Officers and Management

Kenneth A. Armstrong – President and CEO  
Wayne Johnstone – CFO  
Brenda Nowak – Corporate Secretary  
Eira M. Thomas – Advisor  
Allison Rippin Armstrong – Advisor

### Online Presence and Contact Info

 northarrowminerals.com	 @narminerals
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### Nick Thomas

#### Investor and Community Relations Manager

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nthomas@northarrowminerals.com

### Lac de Gras Projects, NT

- Two projects adjacent to world class Ekati and Diavik mines.
- Summer 2019 exploration program underway at LDG Joint Venture with Dominion Diamond Mines (~27% NAR); includes discovery drilling for new kimberlites; one discovered thus far.

### Pikoo Project, SK 100% NAR

- NAR discovery with exceptional microdiamond counts.
- Unsources indicator minerals suggest multiple diamondiferous kimberlites still to be discovered.
- Within 10 km of roads and power.

\*North Arrow's exploration programs are conducted under the direction of Kenneth Armstrong, P.Geo., a Qualified Person under NI 43-101.

\*\*Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.